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Real-Time Operating Systems

ROS01

Minor Embedded Systems

Week 6

Schedulability Analyses, Priority Assignment, RT Analyses (part 1)

Planning ROS01

- Week 1: Introduction – Blinking leds
- Week 2: Super loop construct with an ISR
- Week 3: Cooperative Scheduling
- Week 4: Pre-emptive Scheduling
- Week 5: Using TI-RTOS
- **Week 6: Schedulability Analyses, Priority Assignment, Response Time Analyses (part 1)**
- Week 7: Response Time Analyses (part 2)
- Week 8: Finalizing Final Assignment

Free study material (.../minor Embedded Systems/ROS01/Books)

- Chapters 3 and 4 of: Ken Tindell and Hans Hansson, [Real Time Systems by Fixed Priority Scheduling](#), Uppsala University, 1997.
- Chapter 12 of: Edward A. Lee and Sanjit A. Seshia, [Introduction to Embedded Systems, A Cyber-Physical Systems Approach](#), Second Edition, MIT Press, ISBN 978-0-262-53381-2, 2017.
- Original papers:
 - C. L. Liu and J. W. Layland, Scheduling Algorithms for Multiprogramming in a Hard Real-Time Environment, JACM, Volume 20, Number 1, pages 46 to 61, 1973
 - M. Joseph and P. Pandya, Finding Response Times in a Real-Time System, The Computer Journal, Volume 29, Number 5, pages 390-395, 1986

Task scheduling

- In how many ways can you schedule 10 tasks (without preemption)?
- Choose one to start with (10 possibilities)
- Choose an other to go second (9 possibilities)
- ...
- Total of $10 \times 9 \times 8 \times 7 \times 6 \times 5 \times 4 \times 3 \times 2 \times 1 = 10! = 3628800$ possible schedules

Scheduling tasks

- N tasks can be scheduled in $N!$ different ways
 - For example 10 tasks: 3628800 possible schedules
 - With preemption there are many more possibilities
- The chosen schedule must meet all timing requirements
- A scheduling **scheme** (=plan) consists of:
 - An **algorithm** to find the “**best**” schedule
 - A **method** to predict the “**worst-case**” behavior of this schedule

Scheduling tasks... When do we do it?

- **Static:** the schedule is determined before the tasks are started
 - All task, their worst-case execution times and deadlines should be known beforehand
 - Using response time analysis it is possible to prove that all deadlines are met.
 - All response times are predictable!
 - Not able to react on “unforeseen” situations
- **Dynamic:** the schedule is determined when the tasks are running.
 - Behavior is less predictable
 - Can respond dynamically to unforeseen circumstances (e.g. a calculation that takes longer than expected)

Scheduling Real-Time systems

- Almost always a static scheduling method is used
- Most commonly used : **Preemptive Priority Based scheduling**
 - On each moment in time the ready task with the highest priority is running
 - Scheduling scheme:
 - An algorithm to assign a priority to each task
 - A method to predict the “worst-case” behavior of this schedule given the assigned priorities and to prove that all timing requirements are met

Scheduling - Simple model

- The number of task is known: N
- All tasks are periodical and all period times are known: T_i
- The tasks are **independent** from each other (no synchronization nor communication)
- System overhead is neglected
- The deadline of each task is equal to it's period time: $D_i = T_i$
- The worst-case execution time of each task is known: C_i

This model is **too** simple (but difficult enough).
Later we will look at realistic models.

Cyclic executive (Super loop)

- The schedule is determined upfront and is **explicitly** programmed.
- Example:

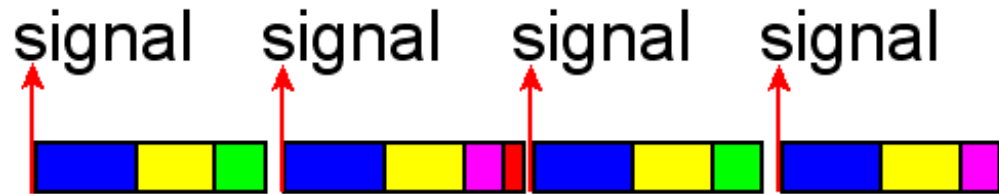
Taak	T	C
a	25	10
b	25	8
c	50	5
d	50	4
e	100	2


```
// Set timer to wake-up CPU every 25 ms
while (1) {
    sleep_until_wake_up(); a(); b(); c();
    sleep_until_wake_up(); a(); b(); d(); e();
    sleep_until_wake_up(); a(); b(); c();
    sleep_until_wake_up(); a(); b(); d();
}
```


- How to determine the **schedulability**?
- How to find a **schedule**?


Cyclic executive (Super loop)


signal = systick




 a $T = 25$ $C = 10$

 b $T = 25$ $C = 8$

 c $T = 50$ $C = 5$

 d $T = 50$ $C = 4$

 e $T = 100$ $C = 2$

minor cycle
= 25 ns

major cycle
= 100 ns

Utilization

$$U = 10/25 + 8/25 + 5/50 + 4/50 + 2/100 = 0,92$$

What is the maximum utilization in the general case?

If $C_e = 4$ then $U = 0,94$ and the task set is **not** schedulable!

- Minor cycle = $\text{gcd}(T_1, T_2, \dots, T_n)$. Major cycle = $\text{lcm}(T_1, T_2, \dots, T_n)$.
- How to determine the **schedulability**?
- How to find a **schedule**?

Cyclic executive (Super loop)

- **Characteristics:**
 - There are no real tasks, only ordinary functions
 - Shared memory can be used for communication without protection (mutex is **not** needed)
 - All T 's should be a multiple of the minor cycle time
 - System is deterministic (predictable)
- **Issues:**
 - Tasks with large differences in T 's result in a large major cycle
 - Sporadic tasks (interrupts) can **not** be included!
 - Poorly maintainable, adaptable and expandable
 - Determining the schedule is NP-hard! (read: very, very hard)
- **Alternatives:**
 - **Fixed-Priority Scheduling (FPS)**
 - Earliest Deadline First (EDF)

FPS Fixed-priority Pre-emptive Scheduling

- Each task runs with a statically determined **fixed priority**
- This priority is determined by the **timing requirements** of all tasks
- The scheduling is preemptive:
 - When a task with a higher priority becomes ready, the running task will be preempted (interrupted)

RMPA = Rate Monotonic Priority Assignment

- The **period time** of a task **determines** the **priority** of that task
- The shorter the period time the higher the priority

$$T_i < T_j \Rightarrow P_i > P_j$$

- This (simple) method is **optimal!**
 - if some fixed-priority pre-emptive schedule exists, then, the rate monotonic fixed-priority pre-emptive schedule is also feasible

- Utilization based **schedulability** test:

$$U \equiv \sum_{i=1}^N \frac{C_i}{T_i} \leq N(2^{1/N} - 1)$$

- If this test is **true** then **no** deadlines are missed!
- If this test is **false** then **maybe** some deadlines are missed!

<i>N</i>	Test
1	$U \leq 1.000$
2	$U \leq 0.828$
3	$U \leq 0.780$
4	$U \leq 0.757$
5	$U \leq 0.743$
10	$U \leq 0.718$
infinite	$U \leq 0.693$

- Utilization based **schedulability** test for $N \rightarrow \infty$:

$$U \equiv \sum_{i=1}^{\infty} \frac{C_i}{T_i} \leq \lim_{N \rightarrow \infty} N(2^{1/N} - 1) = \lim_{N \rightarrow \infty} \frac{2^{1/N} - 1}{1/N}$$

$$U \leq \lim_{M \rightarrow 0} \frac{2^M - 1}{M} = \frac{0}{0} \quad \text{use L'Hôpital's rule}$$

$$U \leq \lim_{M \rightarrow 0} \frac{\ln 2}{1} = 0.693$$

FPS-RMPA Schedulability examples

- Possibilities:
 - Does **not** meet the test and some deadlines are **not** met
 - Does **not** meet the test but all deadlines are **met**
 - Does **meet** the test and all deadlines are **met**
- Meeting the test is **sufficient** evidence that all deadlines are met. But it is **not necessary** to satisfy the test in order to meet all deadlines.

FPS-RMPA Response time analysis

- In contrast to the utilization test, this analysis determines the **exact** response times. So we can say exactly whether all deadlines are met (and by what margin).

$$R_i = C_i + \sum_{j \in hp(i)} \left\lceil \frac{R_i}{T_j} \right\rceil C_j$$

R_i appears on the **left** and the **right** side of the equation. This equation can **not** be simply solved. (because the ceiling function is not invertible)

R_i is the response time of task i

$hp(i)$ is the set of tasks with a higher priority than task i

FPS-RMPA Response time analysis

$$R_i = C_i + \sum_{j \in hp(i)} \left\lceil \frac{R_i}{T_j} \right\rceil C_j$$

- The response time of the highest priority task is: $R = C$
- All other tasks can be preempted. Their response time is: $R_i = C_i + I_i$
- Where I_i is the maximum “interference” time. This will occur when all tasks with a higher priority than i start at the same time as task i
- The number of times task j with a higher priority than i can preempt task i is given by:

$$\text{Number of Releases} = \left\lceil \frac{R_i}{T_j} \right\rceil$$

- So $I_{i,j}$ equals: $\left\lceil \frac{R_i}{T_j} \right\rceil C_j$

FPS-RMPA Response time analysis

- The total maximum interference time is the sum of the maximum interference time of every task with a higher priority:

$$R_i = C_i + \sum_{j \in hp(i)} \left\lceil \frac{R_j}{T_j} \right\rceil C_j$$

- Which can be solved by using a **recurrence** relation:

$$w_i^{n+1} = C_i + \sum_{j \in hp(i)} \left\lceil \frac{w_i^n}{T_j} \right\rceil C_j$$

Start with $w_i^0 = 0$ and continue until:

$$w_i^n = w_i^{n+1} \quad \checkmark \quad \text{or} \quad w_i^{n+1} > T_i \quad \times$$

FPS-RMPA Response time analysis

- Further **extension** of the analysis method is necessary to include:
 - Sporadic tasks
 - Tasks with $D < T$
 - Interaction between tasks
 - Release jitter
 - Tasks with $D > T$
 - Release offsets

FPS-RMPA $D < T$ and Sporadic tasks

- $D < T$:

- Use **DMPA** instead of RMPA:

$$D_i < D_j \Rightarrow P_i > P_j$$

- Use the following stop condition in the response time analysis:

$$W_i^{n+1} > D_i$$

- **Sporadic tasks (interrupts)**:

- Use the minimum time between two “starts” of this task as the period time
 $T =$ **minimum inter-arrival interval**
- For most sporadic tasks $D < T$

Homework assignment. [../ros01/Opdrachten/Huiswerk Week 6.pdf](https://ros01/opdrachten/huiswerk_week_6.pdf)

Een programma bestaat uit 4 taken T_1 t/m T_4 . Deze taken gebruiken geen gedeelde resources. In de tabel 1 staat i voor het nummer van de taak, T_i voor de periodetijd van taak i en C_i voor de maximale executietijd van taak i . Gegeven is dat de deadline van elke taak gelijk is aan zijn periodetijd.

Tabel 1: De gegevens van de taken

i	T_i	C_i
1	100	50
2	280	45
3	200	20
4	300	40

Alle gegeven tijden zijn in ms.

- A** Bepaal de schedulability van deze taken met behulp van de “Utilization based schedulability test”. Geef de benodigde berekening en trek daaruit je conclusie!
- B** Bepaal de prioriteiten P_i van de verschillende taken als gebruik gemaakt wordt van FPS-RMPA (Fixed-priority Pre-emptive Scheduling – Rate Monotonic Priority Assignment). Het systeem kent 4 verschillende prioriteiten (1 t/m 4) waarbij 4 de hoogste prioriteit is.
- C** Bereken voor alle taken of de deadline wordt gehaald en geef, indien de deadline wordt gehaald, de response tijd R_i .